

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 30 th Nov 2011 | | |
|--|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing | g Limited | | |
| Name of Issuer | China Li | lang Limited (| the "Company") |
| Date Submitted | 2 Dec, 2 | 2011 | |
| I. Movements in Authorised Share Capit | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1234 Descrip | otion: Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 100,000,000,000 | 0.1 | 10,000,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 100,000,000,000 | 0.1 | 10,000,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | _ |

| Stock code :Descr | iption: | | |
|--|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption: | | |
| | No. of other | Par value (State currency) | Authorised share capital |
| | classes of shares | currency) | (State currency) |
| Balance at close of preceding month | classes of shares | | (State currency) |
| Balance at close of preceding month Increase/(decrease) | classes of shares | | (State currency) |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,200,700,014 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 31,763 | N/A | N/A | N/A | | |
| Balance at close of the month | 1,200,731,777 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the i | ssuci) | | | N. C. 1 |
|--------------------------------------|--------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| | | | | | | |
| (12 September | | | | | | |
| 2008) | | | | | | |
| Ordinary shares | _ | 31,763 | _ | _ | 31,763 | 8,160,671 |
| $\frac{Ordinary\ shares}{(Note\ 1)}$ | | 31,703 | | | 31,703 | 0,100,071 |
| (Ivole 1) | | | | | | |
| 2 01 0 4 | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on 4 | | | | | | |
| September, 09 | - | _ | - | - | - | - |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010 1) | | | | | | |
| 3. | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | 31,763 | |
| | | | | nce shares) | | |
| | | | • | Other class) | | |
| Total funds == i = 1 1 | ina tha1 | fuom or | , | Juio (1433) | | |
| Total funds raised dur | | iroin exercise of | | | 00 100 56 | |
| options (State currenc | (y) | | HK\$ | | 99,100.56 | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) _ (/ /) (dd/mm/yyyy) Total B. (Ordinary shares)

| Description of warrants | Currency of nominal | Nominal value at close of | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|-----------------------------------|---------------------------|----------------------|-------------------------------|--|--|
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| | (Preference shares) (Other class) | | | | - | |
| | | | (| | | |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | | thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| _ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | | , | Total C. (Ordin | nary shares) | | - |
| | | | (Prefere | ence shares) | | - |
| | | | (0 | Other class) | | = |

| | | | | | No. of new | No. of new |
|-----------------------|-------------|-----------------|------------|--------------|---------------|---------------|
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| than under Share Option So | chemes) |
|----------------------------|---------|
|----------------------------|---------|

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| (/ /) shares (<i>Note 1</i>) | | |
| Shares (Note 1) | | |
| 2 | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|-----------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| ĺ | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) | | | | |
| | | • | Issue and allotment | (/ / |) | | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|--|--|----------------------------|---------|--|--|
| | Type of Issue | date : (dd/mm/yyyy) | | | | month |
| | | | (/ , | ′) | | |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ , | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | Class of shares issuable | | | | |
| 10. | Other (Please specify) At price: State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ , | ′) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | Total E. ((Pr | Ordinar eferenc (Otl | e share | es) es) | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to | E): | (| (1) 31 | ,763 |
| | | | | (| (2) | |
| To | stal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E): | | | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total o | of A to I | Ξ): | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
| 1. The Company was listed on the Stock Exchange on 25 September, 2009. |
| 2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009 |
| 2009 |
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| |
| Submitted by: Brenda Ko |
| Title: Company Secretary |
| |
| |
| |
| |
| Notes: |
| |
| 1. State the class of shares (e.g. ordinary, preference or other). |
| |
| 2. If there is insufficient space, please append the prescribed continuation sheet. |