

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31 <sup>st</sup> May 2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	China Li	lang Limited (1	the "Company")
Date Submitted	7 June, 2	2011	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 1234 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.1	10,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,200,552,669	N/A	N/A	N/A
Increase/ (decrease) during the month	14,293	N/A	N/A	N/A
Balance at close of the month	1,200,566,962	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option i	Schemes of the i	ssuei)		27 0 1	37 0 1 0
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares			a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(12 September						
2008)						
Ordinary shares	_	14,293	_	_	14,293	8,792,677
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$		11,273			11,273	0,172,011
(Note 1)						
2 (1 0 )						
2. Share Option						
Scheme						
adopted on 4						
September, 09	-	-	-	-	-	-
shares						
(Note 1)						
(11010-1)						
3.						
3.						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	14,293	
			(Prefere	nce shares)		
				Other class)		
Total funda maisad 1	in a th a	from oversies - 1	`	onici ciass)		
Total funds raised duri options (State currence		irom exercise of	HK\$		44,594.16	
options (state currenc	<i>y)</i>		111/2		44,334.10	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value thereto close of the Currency of Nominal value at Exercised Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) \_ ( / / ) (dd/mm/yyyy)

Total B.

(Ordinary shares)

Currency of nominal value	close of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	F S	`	ence shares)		
	nominal		nominal close of during the value preceding month month (Prefere	nominal close of during the at close of the	Shares of issuer issued during the month pursuant  Currency of Nominal value at nominal close of during the at close of the value preceding month month month  (Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at thereto close of the Currency of Amount at close Converted Amount at of preceding close of the month amount during the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (Other class)

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
	·					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
shares (Note 1)	=	
2.		
	=	
shares (Note 1)	_	
Shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			a				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			C1 C1 : 11				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
4.	Bonus issue		(Note 1)  Issue and allotment	( / /	)		
			date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)				
		Issue and allotment	( / /	)		

7	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
1.0		Class of shares issuable (Note 1)				
	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary eference (Othe	share	s)	· ·
Tot	al increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	Ξ):			,293
	ral in arrange / (dearnesses) in some firm	the month C - T + 1 C + +	· E):	(	2)	
	al increase / (decrease) in preference shares during					
	al increase / (decrease) in other classes of shares du tese figures should be the same as the relevant figure	=			l Share Canita	1"))

Remarks (if any):				
1. The Company was listed on the Stock Exchange on 25 September, 2009.				
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009				
Submitted by: Brenda Ko				
Title: Company Secretary				
Notes:				
1. State the class of shares (e.g. ordinary, preference or other).				

If there is insufficient space, please append the prescribed continuation sheet.

2.