

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	31 Mar 2018		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	China Li	lang Limited (	the "Company")
Date Submitted	9 Apr, 2	2018	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 1234 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000
Increase/(decrease)		-	
Balance at close of the month	100,000,000,000	0.1	10,000,000,000
(2) Stock code :Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,196,954,919	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,196,954,919	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
1100 pt 0 0 11						
(12 September						
2008)						
Ordinary shares	_					
<del>-                                   </del>						
(Note 2)						
2 01 0 4						
2. Share Option						
Scheme						
adopted on 4						
September, 09	-	_	-	-	-	530,000
shares						
( <i>Note 3</i> )						-
(11010 5)						
3.						
<del>3.</del>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)		
			((	Other class)		
Total funds raised dur	ing the month	from exercise o	· ·	,		
options (State currence		in chorolog o	HK\$		-	
	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) \_ ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares)

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
(Preference shares)					_	
(Other class)						
				· <u></u>		-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	(Prefere	nary shares) ence shares) Other class)		- -

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schen	nes)	
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	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
( / / ) shares ( <i>Note 1</i> )		
2.		
( / / ) shares (Note 1)		
2		
5.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
			Class of shares issuable (Note 1)			
5.	Scrip dividend A	at price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
8.	Consideration issue A	at price : State currency	Class of shares issuable (Note 1)			
		•	Issue and allotment	( / / )		

				No. of new shares of ssuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue	date : (dd/mm/yyyy)				month
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable				
10. Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Total E. (C	Ordinary sl eference sl (Other	hares	)	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E	E):	(1		
	4 4 7 7 4 6 4	<b>E</b> \	(2		
Total increase / (decrease) in preference shares during					
Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figures)	-		sued '	Share Canita	<u>''') )</u>

Remarks (if any):
Submitted by: Brenda Ko
Title: Company Secretary
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.