

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30 th Sep 2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	China Li	lang Limited (the "Company")
Date Submitted	5 Oct, 2	012	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 1234 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000
Increase/(decrease)		-	
Balance at close of the month	100,000,000,000	0.1	10,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other	Par value (State currency)	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	classes of shares		(State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares		(State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,200,731,777	N/A	N/A	N/A
Increase/ (decrease) during the month	96,026	N/A	N/A	N/A
Balance at close of the month	1,200,827,803	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	· · · · · · · · · · · · · · · · · · ·	denemes of the I	55442)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			<u>U</u>		•	
class of shares	a	- · · ·	C 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(12 September						
2008)						
Ordinary shares		96,026				8,064,645
(Note 2)						
2. Share Option						
Scheme						
adopted on 4						
September, 09	1,130,000	_	_	_	_	1,130,000
shares	1,130,000					1,130,000
$\frac{\text{Shares}}{(Note 3)}$						
(Ivole 3)						
3.						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	•	96,026	
			(Prefere	nce shares)		
	(Other class)			Other class)		
Total funds raised du	ring the month	from exercise of				
options (State current			HK\$		299,601.12	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) _ (/ /) (dd/mm/yyyy) Total B. (Ordinary shares)

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares)		
			(Other class)		•
			•	· <u></u>		-

Convertibles (i.e. Convertible is	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(// /)					
	<u>—</u> —					
Stock code (if listed)						_
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	<u> </u>				
4.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares)		- -
			(0	Other class)		_

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (<i>Note 1</i>) 3.		_
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		
(Other class)		

Type of Issue	Oth	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Class of shares issuable Class of shares iss		Type of Issue						month
Class of shares issuable								
Class of shares issuable (Note 1) 2. Open offer At price: State currency State	1.	Rights issue			(/ /)		
Class of shares issuable (Note I) State (Ind/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note I) State (Ind/mm/yyyy)								
Class of shares issuable								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
(Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable — (Note 1) 4. Bonus issue — Issue and allotment date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) date: (dd/mm/yyyy)								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Solution					(/ /)		
4. Bonus issue Solution								
date: (dd/mm/yyyy)								
EGM approval date: (/ /)	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)					(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)				
		-	Issue and allotment	(/ /)		

Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
	Class of shares issuable				
10. Other (Please specify) At price: State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
	EGM approval date: (dd/mm/yyyy)	(/ /	·		
	Total E. (P.	Ordinary s reference s (Other	hares)		
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):	(1) (2)		
Total increase / (decrease) in preference shares during Total increase / (decrease) in other classes of shares					

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. The Company was listed on the Stock Exchange on 25 September, 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.
Submitted by: Brenda Ko
Title: Company Secretary
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.