

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | : 30 th June 2012 | | |
|--------------------------------------|------------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear | ing Limited | | |
| Name of Issuer | China Li | lang Limited (| the "Company") |
| Date Submitted | 4 July, 2 | 2012 | |
| I. Movements in Authorised Share Cap | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1234 Descri | ription: Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 100,000,000,000 | 0.1 | 10,000,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 100,000,000,000 | 0.1 | 10,000,000,000 |
| (2) Stock code :Descri | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

10,000,000,000

| 2. Preference Shares | | | |
|---------------------------|--------------------------|----------------------------|---|
| Stock code : | Description : | | |
| | No. of prefer shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | |
| Increase/(decrease) | | | |
| Balance at close of the n | nonth | | |
| 3. Other Classes of Share | es | | |
| Stock code : | Description : | | |
| | No. of oth classes of sh | (| Authorised share capital (State currency) |
| Balance at close of prece | eding month | | |
| Increase/(decrease) | | | |
| Balance at close of the n | aonth | | |

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,200,731,777 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 1,200,731,777 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | Share Option | beliences of the | issuer) | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|--------------|------------------|---------------|--------------|--|--|
| approval date | | Manager 4 | 41 | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement during | ng the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | * | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| 7 dopted on | | | | | | |
| (12 September | | | | | | |
| 2008) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | 8,160,671 |
| $\frac{\text{Ordinary shares}}{(Note 2)}$ | | | | | | 0,100,071 |
| (Ivoie 2) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme Scheme | | | | | | |
| | | | | | | |
| adopted on 4 | 1 120 000 | | | | | 4.420.000 |
| September, 09 | 1,130,000 | - | - | - | - | 1,130,000 |
| shares | | | | | | |
| (Note 3) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1.0001) | | To | tal A. (Ordin | ary shares) | | |
| | | 10 | · | nce shares) | | |
| | | | • | Other class) | | |
| TD - 1.6 1 | | | ` | Juiei Ciass) | | |
| Total funds raised du | | from exercise of | | | | |
| options (State current | cy) | | HK\$ | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) _ (/ /) (dd/mm/yyyy) Total B. (Ordinary shares)

| | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|-------------------------------|-------------|------------------|------------|-----------------|---|---|
| | Currency of | Nominal value at | Exercised | Nominal value | thereto | close of the |
| Description of warrants | nominal | close of | during the | at close of the | | month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| (Preference shares) | | | | | _ | |
| (Other class) | | | | | - | |
| | | | | | | - |

| Convertibles (i.e. Convertible is | nto Shares of the I | ssuer which are to | be Listed) | | No. of new shares of issuer issued | No. of new shares of issuer which may be issued |
|--|--------------------------------|------------------------------------|----------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | during the month pursuant thereto | pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | _ | · | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | • | (Prefere | nary shares) ence shares) Other class) | | - - - |

| | | | | | No. of new | No. of new |
|-----------------------|-------------|-----------------|------------|--------------|---------------|---------------|
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| | <u> </u> | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| than under Share | Option Schemes) |
|------------------|-----------------|
|------------------|-----------------|

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | |
| Stidles (Note 1) | | |
| 2 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |

| Otl | ner Movements in | Issued Share Capital | | | | No. of new shares of | No. of new shares of |
|-----|------------------|---------------------------|---|-------|---|---|--|
| | Type of Issue | | | | | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------------------|---|-------|---|--|---|
| | | | _ | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | _ | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) | | | | |
| | | · · · · · · · · · · · · · · · · · · · | Issue and allotment | (/ / |) | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------|---------|--|---|
| | Type of issue | date : (dd/mm/yyyy) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ . | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ . | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | | |
| | | Total E. (C | eferenc | e share | es)es) | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E | Ξ): | | (1) | |
| | | | | | (2) | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | | |
| | otal increase / (decrease) in other classes of shares du | _ | | | | |
| (T | hese figures should be the same as the relevant figur | es under II above ("Moven | ients ir | ı Issue | d Share Capita | l").) |

| Remarks (if any): |
|---|
| 1. The Company was listed on the Stock Exchange on 25 September, 2009. |
| 2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009 |
| 3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011. |
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| |
| |
| Submitted by: Brenda Ko |
| Title: Company Secretary |
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| |
| |
| |
| Notes: |
| |
| 1. State the class of shares (e.g. ordinary, preference or other). |
| |
| |

If there is insufficient space, please append the prescribed continuation sheet.

2.