

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 Oct 2015									
To: Hong Kong Excha	To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Lilang Limited (the "Company") Date Submitted 05 Nov, 2015									
Date Submitted			US NOV,	<u> 2013 </u>					
I. Movements in Author	orised Share Capit	al							
1. Ordinary Shares					,				
(1) Stock code : <u>1</u>	234 Descrip	otion:	Ordinary	Shares					
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of pre	eceding month	100	,000,000,000	0.1	10,000,000,000				
Increase/(decrease)				-					
Balance at close of the	month	100,0	000,000,000	0.1	10,000,000,000				
(2) Stock code :	Descrip	otion :							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pre	eceding month								
Increase/(decrease)									
Balance at close of the	month								

10,000,000,000

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	_	
Increase/(decrease)		-	
Balance at close of the mont	h		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)		-	
Balance at close of the mont	n.		

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,208,768,041	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,208,768,041	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	i Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(12 September						
2008)						
Ordinary shares	_	_	_	_	_	105,878
$\frac{Otentary shares}{(Note 2)}$						103,070
(Ivote 2)						
2 Chang Ontion						
2. Share Option						
Scheme						
adopted on 4						
September, 09	630,000	-	-	-	-	630,000
shares						
(<i>Note 3</i>)						
,						
3.						
<u> </u>						
1						
shares						
(Note 1)		_				
		То	tal A. (Ordin	•		
			•	nce shares)		
			((Other class)		
Total funds raised du	ring the month	n from exercise of	f			
options (State curren			HK\$		-	
-						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) _ (/ /) (dd/mm/yyyy) Total B. (Ordinary shares)

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares)		_
			(Other class)		
				· <u></u>		-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		- -

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schen	nes)	
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	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
(/ /) shares (<i>Note 1</i>)		
2.		
(/ /) shares (Note 1)		
2		
5		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1))		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue	date : (dd/mm/yyyy)					month
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Class of shares issuable					
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Total E. (C	efere	nce	share share r clas	s) s) s)	· ·
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	Ξ):		(· 1) -	
					((2)	
	otal increase / (decrease) in preference shares during						
	otal increase / (decrease) in other classes of shares du	_					
(T)	hese figures should be the same as the relevant figur	res under II above ("Moven	nents	in I	ssued	l Share Capital	!").)

Remarks (if any):	
	The Company was listed on the Stock Exchange on 25 September, 2009.
	Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
3.	Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.
Submitted by: Brenda Ko	
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Title	e: Company Secretary
Notes:	
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1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.