

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31 May 2018		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	China Li	lang Limited (the "Company")
Date Submitted	5 June,	2018	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 1234 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000
Increase/(decrease)		-	
Balance at close of the month	100,000,000,000	0.1	10,000,000,000
(2) Stock code :Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

10,000,000,000

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	_	
Increase/(decrease)		_	
Balance at close of the mon	th		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	<u> </u>	
Increase/(decrease)		_	
Balance at close of the mon	ih		

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,197,004,919	N/A	N/A	N/A
Increase/ (decrease) during the month	280,000	N/A	N/A	N/A
Balance at close of the month	1,197,284,919	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	issuei)			N 0 1 0
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
(4 September 2009)						
Ordinary shares	-	280,000	-	-	280,000	200,000
(Note 1)						
	-	-	-	-	-	-
shares						
(Note 1)	_					
3.						
shares						
$\frac{Shares}{(Note 1)}$						-
		To	tal A. (Ordin	ary shares)	280,000	
			(Prefere	nce shares)		
			((Other class)		
Total funds raised dur		from exercise of				
options (State currence	:y)		HK\$		1,856,400	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) _ (/ /) (dd/mm/yyyy) Total B. (Ordinary shares)

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
	_	_	(Prefere	ence shares)		
			(Other class)		•
			`	·		•

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		<u> </u>				-
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stool and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						_
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(4.5 7 7 7 7 7 7			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
1			(0	Other class)		=

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)	
shares (Note	1)	
2		
(/ /)	
shares (Note	1)	· ·
3		
)	
shares (Note	1)	
T. 1D. (0.1'1		
Total D. (Ordinary shar (Preference shar		-
(Other cla		<u>-</u>

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (I//) EGM approval date: (I//) date: (I//) Class of shares issuable (I//) EGM approval date: (I//)	Otl	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable Class of shares iss		Type of Issue						
At price: currency Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) Issue and allotment (// /) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (//)								
Class of shares issuable (//) 2. Open offer At price: State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue			(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)								
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) State (ldd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /)								
Class of shares issuable	2.	Open offer			(/ /)		
Class of shares issuable Class of shares iss				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable Class of shares iss								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Egiri approvar aute.	4.	Bonus issue			(/ /)		
					(/ /)		
·								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
			Class of shares issuable (Note 1)			
5.	Scrip dividend A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue A	At price : State currency	Class of shares issuable (Note 1)			
		•	Issue and allotment	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Class of shares issuable (Note 1)			_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Total E. (C	Ordin	nary s	shares	3)	
			efere	ence s	shares	(1)	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E	Ξ):		(1	280,000)
					(2	2)	
To	stal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):				
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A t	o E):			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Brenda Ko
Title: Company Secretary
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.