

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 11 September 2009 (the “Prospectus”) issued by China Lilang Limited (the “Company”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the International Placing and Public Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.*

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*In connection with the Global Offering, Merrill Lynch Far East Limited, as stabilising manager, or its authorised agents may, but is not obliged to, over-allocate and/or effect any other transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period. Any stabilising activity will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the SFO, and, if commenced, will be done at the absolute discretion of the stabilising manager or its authorised agents and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the day on which the application lists close under the Public Offering. The stabilising period is expected to end on Friday, 16 October 2009. The details of such stabilisation and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 45,000,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option to be granted to the International Underwriters by the Company and exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) to cover over-allocations in the International Placing by requiring the Company to issue an aggregate of 45,000,000 additional Shares until the 30th day after the day on which the application lists close under the Public Offering. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made.*

**LILANZ 利郎**  
**CHINA LILANG LIMITED**  
**中國利郎有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Global Offering**

**Total number of Offer Shares : 300,000,000 Shares (subject to the  
under the Global Offering Over-allotment Option)**  
**Number of Public Offer Shares : 150,000,000 Shares (as adjusted after  
clawback)**  
**Number of International Offer Shares : 150,000,000 Shares (as adjusted after  
clawback and subject to the  
Over-allotment Option)**  
**Offer Price : HK\$3.90 per Share plus brokerage of  
1%, SFC transaction levy of 0.004%  
and Stock Exchange trading fee of  
0.005%**  
**Nominal value : HK\$0.10 per Share**  
**Stock code : 1234**

Sole Global Coordinator and Sole Sponsor

**BofA Merrill Lynch**

Joint Bookrunners and Joint Lead Managers

**BofA Merrill Lynch**

**HSBC** 

## SUMMARY

- The Offer Price has been determined at HK\$3.90 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$3.90 per Offer Share, the net proceeds to the Company from the Global Offering (assuming the Over-allotment Option is not exercised), after deducting underwriting commission and other estimated expenses, are estimated to be approximately HK\$1,066.9 million.
- A total of 81,212 valid applications for a total of 4,746,969,000 Public Offer Shares, representing approximately 158.23 times the total number of 30,000,000 Public Offer Shares initially available under the Public Offering, have been received under the Public Offering.
- The Offer Shares initially offered under the International Placing have been very significantly over-subscribed.
- Due to the very significant over-subscription in the Public Offering, the clawback mechanism has been applied and the number of Offer Shares allocated to the Public Offering has been increased to 150,000,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).
- In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Sole Global Coordinator on behalf of the International Underwriters up to the 30th day after the last day for the lodging of applications under the Public Offering, to require the Company to issue at the Offer Price up to an aggregate of 45,000,000 additional Shares, representing 15% of the total number of Shares initially available under the Global Offering, to cover over-allocations in the International Placing, if any.
- The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Public Offer Shares successfully allotted under the Public Offering are available by the following means:
  - Results of allocations for the Public Offering will be available from the Company's designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Thursday, 24 September 2009 to 12:00 midnight on Wednesday, 30 September 2009. Search by ID function will be available on the results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk). The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, 24 September 2009 to Sunday, 27 September 2009;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Thursday, 24 September 2009 to Saturday, 26 September 2009 at the addresses set out in the section headed “How to Apply for the Public Offer Shares — 4. Where to collect the Application Forms” in the Prospectus; and
- Results of allocations for the Public Offering can be found in the announcement to be posted on the Company’s website at [www.lilanz.com](http://www.lilanz.com) and the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on Thursday, 24 September 2009.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms or through the **White Form eIPO** service and have indicated on their applications that they wish to collect their Share certificates in person may collect their Share certificates in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 24 September 2009.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection, or which are so available but are not collected in person, will be posted by ordinary post to those entitled at their own risk on Thursday, 24 September 2009.
- Share certificates for the Public Offer Shares allocated to wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participants’ stock accounts or their designated CCASS Participants’ stock accounts by the close of business on Thursday, 24 September 2009.

- Refund cheques for wholly or partially unsuccessful applicants or for wholly or partially successful applicants in respect of application monies paid in excess of final Offer Price which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to the addresses of the applicants specified in their applications at their own risk on Thursday, 24 September 2009.
- Applicants who applied through the **White Form eIPO** service and paid their application monies from a single bank account, refund monies will be despatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts, refund monies will be despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC are expected to be credited to the designated bank accounts or the designated bank account of your broker or custodian on Thursday, 24 September 2009.
- Share certificates will only become valid certificates of title provided that the Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Friday, 25 September 2009.
- Dealings in the Shares (stock code: 1234) on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 25 September 2009. Shares will be traded in board lots of 1,000 Shares.

## **OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$3.90 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$3.90 per Offer Share, the net proceeds to the Company from the Global Offering (assuming the Over-allotment Option is not exercised), after deducting underwriting commissions and other estimated expenses, are estimated to be approximately HK\$1,066.9 million.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

At the close of the application lists at 12:00 noon on Wednesday, 16 September 2009, a total of 81,212 valid applications pursuant to the Public Offering have been received for a total of 4,746,969,000 Public Offer Shares, representing approximately 158.23 times the total number of 30,000,000 Public Offer Shares initially available under the Public Offering.

Of the 81,212 valid applications for a total of 4,746,969,000 Public Offer Shares, a total of 80,631 applications in respect of a total of 2,122,469,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$4.00 (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 141.50 times the total number of 15,000,000 Shares initially available for allocation in pool A of the Public Offering), and a total of 581 applications in respect of a total of 2,624,500,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$4.00 (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 174.97 times the total number of 15,000,000 Shares initially available for allocation in pool B of the Public Offering).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 73 multiple applications or suspected multiple applications have been identified and rejected. 90 applications have been rejected due to dishonoured cheques. 32 applications have been rejected due to invalid applications. No applications for more than 50% of the Public Offer Shares initially available under the Public Offering (that is, more than 15,000,000 Public Offer Shares) have been identified.

Due to the very significant over-subscription in the Public Offering, the clawback mechanism has been applied and the number of Offer Shares allocated to the Public Offering has been increased to 150,000,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph "Basis of allotment under the Public Offering" below.

## **INTERNATIONAL PLACING**

The Offer Shares initially offered under the International Placing have been very significantly over-subscribed.

The final number of Offer Shares comprised in the International Placing is 150,000,000 Offer Shares, representing 50% of the Offer Shares in the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, which may be exercisable by the Sole Global Coordinator on behalf of the International Underwriters up to the 30th day after the last day for the lodging of applications under the Public Offering, to require the Company to issue at the Offer Price up to an aggregate of 45,000,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the Company's issued share capital will increase to 1,245,000,000 Shares and the total Offer Shares will represent approximately 27.71% of the Company's enlarged issued share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a press announcement will be made.

The International Placing Shares were allocated to placees who are independent of, and not connected with, any of the directors, chief executive or substantial shareholders of the Company or any of its subsidiaries, or associates of any of them. None of the Sole Global Coordinator or any of the other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Global Offering. The International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the International Placing will become a substantial shareholder of the Company after the International Placing within the meaning of the Listing Rules.

The Company confirms that immediately following completion of the Global Offering, the number of Shares in the hands of the public will represent 25% of the total issued share capital of the Company (assuming the Over-allotment Option is not exercised) and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

Shares initially offered in the International Placing and Public Offering were allocated to subscribers and placees who are not connected persons of the Company within the meaning of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **White Form eIPO** service and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
1,000	35,030	3,503 out of 35,030 to receive 1,000 Shares	10.00%
2,000	6,215	994 out of 6,215 to receive 1,000 Shares	8.00%
3,000	3,562	801 out of 3,562 to receive 1,000 Shares	7.50%
4,000	1,808	506 out of 1,808 to receive 1,000 Shares	7.00%
5,000	3,787	1,288 out of 3,787 to receive 1,000 Shares	6.80%
6,000	1,163	454 out of 1,163 to receive 1,000 Shares	6.51%
7,000	757	329 out of 757 to receive 1,000 Shares	6.21%
8,000	1,105	530 out of 1,105 to receive 1,000 Shares	6.00%
9,000	611	319 out of 611 to receive 1,000 Shares	5.80%
10,000	6,659	3,662 out of 6,659 to receive 1,000 Shares	5.50%
15,000	1,896	1,479 out of 1,896 to receive 1,000 Shares	5.20%
20,000	2,758	1,000 Shares	5.00%
25,000	1,233	1,000 Shares plus 123 out of 1,233 to receive additional 1,000 Shares	4.40%
30,000	2,906	1,000 Shares plus 793 out of 2,906 to receive additional 1,000 Shares	4.24%
35,000	389	1,000 Shares plus 176 out of 389 to receive additional 1,000 Shares	4.15%
40,000	788	1,000 Shares plus 504 out of 788 to receive additional 1,000 Shares	4.10%
45,000	368	1,000 Shares plus 303 out of 368 to receive additional 1,000 Shares	4.05%
50,000	1,742	2,000 Shares	4.00%
60,000	715	2,000 Shares plus 7 out of 715 to receive additional 1,000 Shares	3.35%
70,000	434	2,000 Shares plus 119 out of 434 to receive additional 1,000 Shares	3.25%
80,000	516	2,000 Shares plus 264 out of 516 to receive additional 1,000 Shares	3.14%
90,000	791	2,000 Shares plus 611 out of 791 to receive additional 1,000 Shares	3.08%
100,000	1,971	3,000 Shares	3.00%
150,000	801	4,000 Shares plus 388 out of 801 to receive additional 1,000 Shares	2.99%
200,000	684	5,000 Shares plus 657 out of 684 to receive additional 1,000 Shares	2.98%
250,000	452	7,000 Shares plus 192 out of 452 to receive additional 1,000 Shares	2.97%
300,000	357	8,000 Shares plus 314 out of 357 to receive additional 1,000 Shares	2.96%
350,000	127	10,000 Shares plus 41 out of 127 to receive additional 1,000 Shares	2.95%
400,000	122	11,000 Shares plus 93 out of 122 to receive additional 1,000 Shares	2.94%
450,000	58	13,000 Shares plus 11 out of 58 to receive additional 1,000 Shares	2.93%
500,000	265	14,000 Shares plus 159 out of 265 to receive additional 1,000 Shares	2.92%
600,000	110	17,000 Shares plus 51 out of 110 to receive additional 1,000 Shares	2.91%
700,000	64	20,000 Shares plus 19 out of 64 to receive additional 1,000 Shares	2.90%
800,000	64	23,000 Shares plus 8 out of 64 to receive additional 1,000 Shares	2.89%
900,000	22	25,000 Shares plus 20 out of 22 to receive additional 1,000 Shares	2.88%
1,000,000	301	28,000 Shares plus 211 out of 301 to receive additional 1,000 Shares	2.87%
	80,631		



NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
1,500,000	198	42,000 Shares plus 171 out of 198 to receive additional 1,000 Shares	2.86%
2,000,000	79	57,000 Shares plus 12 out of 79 to receive additional 1,000 Shares	2.86%
2,500,000	58	71,000 Shares plus 26 out of 58 to receive additional 1,000 Shares	2.86%
3,000,000	37	85,000 Shares plus 27 out of 37 to receive additional 1,000 Shares	2.86%
3,500,000	10	100,000 Shares	2.86%
4,000,000	21	114,000 Shares plus 6 out of 21 to receive additional 1,000 Shares	2.86%
4,500,000	7	128,000 Shares plus 4 out of 7 to receive additional 1,000 Shares	2.86%
5,000,000	31	142,000 Shares plus 27 out of 31 to receive additional 1,000 Shares	2.86%
6,000,000	15	171,000 Shares plus 7 out of 15 to receive additional 1,000 Shares	2.86%
7,000,000	10	200,000 Shares	2.86%
8,000,000	14	228,000 Shares plus 9 out of 14 to receive additional 1,000 Shares	2.86%
9,000,000	7	257,000 Shares plus 1 out of 7 to receive additional 1,000 Shares	2.86%
10,000,000	21	285,000 Shares plus 16 out of 21 to receive additional 1,000 Shares	2.86%
11,000,000	2	314,000 Shares plus 1 out of 2 to receive additional 1,000 Shares	2.86%
12,000,000	5	343,000 Shares	2.86%
13,000,000	4	371,000 Shares plus 2 out of 4 to receive additional 1,000 Shares	2.86%
14,000,000	1	400,000 Shares	2.86%
15,000,000	61	428,000 Shares plus 41 out of 61 to receive additional 1,000 Shares	2.86%

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## RESULTS OF ALLOCATIONS

The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Public Offer Shares successfully allotted under the Public Offering are available by the following means:

- Results of allocations for the Public Offering will be available from the Company's designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Thursday, 24 September 2009 to 12:00 midnight on Wednesday, 30 September 2009. Search by ID function will be available on the results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk). The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, 24 September 2009 to Sunday, 27 September 2009;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Thursday, 24 September 2009 to Saturday, 26 September 2009 at the addresses set out in the section headed "How to Apply for the Public Offer Shares — 4. Where to collect the Application Forms" in the Prospectus; and

- Results of allocations for the Public Offering can be found in the announcement to be posted on the Company's website at [www.lilanz.com](http://www.lilanz.com) and the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on Thursday, 24 September 2009.

**Hang Seng Bank Limited:**

**Branches**

**Address**

***Hong Kong Island:***

Head Office	83 Des Voeux Road Central
Central District Branch	Basement, Central Building, Pedder Street, Central
Causeway Bay Branch	28 Yee Wo Street
North Point Branch	335 King's Road, North Point

***Kowloon:***

Tsimshatsui Branch	18 Carnarvon Road, Tsimshatsui
Mongkok Branch	677 Nathan Road, Mongkok
San Po Kong Branch	56 Tseuk Luk Street, San Po Kong
Kwun Tong Branch	70 Yue Man Square, Kwun Tong

***New Territories:***

Yuen Long Branch	93 Castle Peak Road, Yuen Long
Tai Ho Road Branch	30 Tai Ho Road, Tsuen Wan

**The Bank of East Asia, Limited:**

**Branches**

**Address**

***Hong Kong Island:***

Main Branch	10 Des Voeux Road Central
Wanchai Branch	Shop A–C, G/F, Easey Commercial Building, 253–261 Hennessy Road, Wanchai
Taikoo Shing Branch	Shop G1010–1011, Yiu Sing Mansion

***Kowloon:***

Mongkok Branch	638–640 Nathan Road
Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
Kwun Tong Branch	7 Hong Ning Road

***New Territories:***

Shatin Plaza Branch	Shop 3–4, Level 1, Shatin Plaza
Tuen Mun Town Plaza Branch	Shop 2–10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
03804370	3000	09723308	1000	A0875921	1000	A4655756	7000
06031034	1000	09723308	1000	A0927700	1000	A4671328	1000
06031034	1000	09723308	1000	A0950443	1000	A4723905	1000
06031034	1000	09723308	1000	A0967583	1000	A4779390	2000
06031034	1000	09723308	1000	A0980083	1000	A4782723	1000
06031034	1000	11203700	1000	A1022221	1000	A4783339	1000
06031034	1000	11548504	1000	A1122668	1000	A482860A	15000
06031138	1000	12199212	1000	A1162708	1000	A4842955	1000
06031138	1000	14176946	2000	A1201282	1000	A4902508	2000
06031138	1000	14213405	7000	A1353570	2000	A5019721	1000
06031138	1000	15705617	1000	A138185A	2000	A505683A	1000
06031138	1000	15705617	1000	A1427361	1000	A5073556	1000
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06129192	1000	15705617	1000	A1599545	1000	A5175561	1000
06129192	1000	15705617	1000	A1621052	1000	A5212173	1000
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06129192	1000	17550589	2000	A1771410	1000	A5647587	1000
06129192	1000	18816182	1000	A177276A	1000	A5648923	1000
06129192	1000	20270865	1000	A1810629	1000	A569173A	1000
06130198	1000	202818157	2000	A18980166	1000	A5705560	1000
06130198	1000	20483527	1000	A1916931	1000	A5742458	1000
06130198	1000	20576053	2000	A1945796	1000	A574485A	2000
06130198	1000	20619762	1000	A1953829	1000	A5750566	2000
06130198	1000	21981542	1000	A1981954	1000	A5763943	1000
06130198	1000	30785866	1000	A2116017	1000	A5773051	1000
06130198	1000	31075810	1000	A2138681	1000	A5868966	1000
06130198	1000	31075810	1000	A2193321	1000	A5897486	1000
06130198	1000	31075810	1000	A2269123	1000	A5939588	1000
06130198	1000	31075810	1000	A2343714	1000	A5958760	1000
06130198	1000	31075810	1000	A2363782	1000	A5969673	1000
06130264	1000	31075810	1000	A248217A	1000	A5986470	1000
06130264	1000	31075810	1000	A2482188	1000	A6032454	5000
06130264	1000	31075810	1000	A2500380	1000	A617190A	1000
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06130264	1000	31505908	1000	A2599794	1000	A6210913	1000
06130264	1000	31505908	1000	A2725862	1000	A6245792	1000
06130264	1000	31888786	1000	A2788503	1000	A6263286	28000
06130264	1000	32410667	12000	A2825204	1000	A6350588	2000
06130264	1000	33532543	1000	A2827339	1000	A6354427	1000
06130264	1000	34285682	1000	A2906158	1000	A6418700	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z200540A	1000	Z6707700	1000				

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **White Form eIPO** service and refund cheques in respect of wholly or partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price on **WHITE** and **YELLOW** Application Forms, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful applications, are expected to be despatched by ordinary post to those entitled to the addresses as stated in their applications at their own risk on Thursday, 24 September 2009. Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated their intention on their applications to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person may collect them from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 24 September 2009. If applicants do not collect the refund cheque(s) (where applicable) and share certificate(s) (where applicable) personally within the time specified for collection, they will be sent promptly by ordinary post to the address as specified in their applications and at their own risk. Applicants who have applied for less than 1,000,000 Public Offer Shares or 1,000,000 Public Offer Shares or more but have not indicated on their applications that they will collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent to the addresses on their applications on Thursday, 24 September 2009, by ordinary post and at their own risk. Applicants being individuals who opt for personal collection must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Share certificates will only become valid certificates of title provided that the Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Friday, 25 September 2009.

Applicants who applied through the **White Form eIPO** service and paid their application monies from a single bank account, refund monies will be despatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts,

refund monies will be despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.

Refund monies for wholly or partially unsuccessful applications or for wholly or partially successful applicants in respect of application monies paid in excess of final Offer Price without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful or successful (if applicable) applications, in respect of **electronic application instructions** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Thursday, 24 September 2009. Applicants applying by giving **electronic application instructions** to HKSCC through their designated CCASS Participants (other than CCASS Investor Participants) may (where applicable) check the refund amount through their designated CCASS Participants. Applicants applying by giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS phone system or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 24 September 2009 or in the activity statements made available to them by HKSCC.

#### **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

For those successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC who are allotted Public Offer Shares in the name of HKSCC Nominees Limited, the allotted Public Offer Shares will be deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS investor participant stock accounts by the close of business on Thursday, 24 September 2009 or under a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

Applicants using **YELLOW** Applications Forms (and who are CCASS Investor Participants) and applicants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offering published herein and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 24 September 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. For CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet System.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Public Offer Shares allotted under their applications. For CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS phone system or the CCASS internet system

(under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their stock accounts on Thursday, 24 September 2009. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

## **COMMENCEMENT OF DEALINGS**

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 25 September 2009. Shares will be traded in board lots of 1,000 Shares.

By order of the Board  
**China Lilang Limited**  
**Wang Dong Xing**  
*Chairman*

Hong Kong, Thursday, 24 September 2009

*As at the date of this announcement, the executive Directors are Mr. Wang Dong Xing, Mr. Wang Liang Xing, Mr. Wang Cong Xing, Mr. Cai Rong Hua, Mr. Hu Cheng Chu, Mr. Wang Ru Ping, and Mr. Pan Rong Bin; and the independent non-executive Directors are Dr. Lu Hong Te, Mr. Chen Tien Tui and Mr. Nie Xing.*

*Please also refer to the published version of this announcement in South China Morning Post.*