

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 st May 2012								
To: Hong Kong Exchanges and Clear	ring Limited							
Name of Issuer	China Li	lang Limited (the "Company")					
Date Submitted	5 June, 2	2012						
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : 1234 Desc	cription: Ordinary	Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000					
Increase/(decrease)		-						
Balance at close of the month	100,000,000,000	0.1	10,000,000,000					
(2) Stock code : Desc	cription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

10,000,000,000

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	_	
Increase/(decrease)		-	
Balance at close of the mont	h		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)		-	
Balance at close of the mont	n.		

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,200,731,777	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,200,731,777	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	schemes of the i	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(12 September						
2008)						
Ordinary shares	_	_	_	_	_	8,160,671
$\frac{\text{(Note 2)}}{\text{(Note 2)}}$			•			
(11016 2)						
2. Share Option						
Scheme						
adopted on 4						
September, 09	1,130,000	-	-	-	-	1,130,000
shares						
(Note 3)						
3.						
ahamaa						
(Note 1)		_	. 1 4 (0 4			
		То	·	•		
			•			
			((Other class)		
Total funds raised du	ring the month	from exercise of	f			
options (State curren	cy)		HK\$			
			((nary shares) nce shares) Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	<u></u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
(/ /)	(/ /)	_			

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
(Preference shares)					_	
(Other class)						
				· <u></u>		-

Convertibles (i.e. Convertible i	nto Shares of the 1	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)				·		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(0	Other class)		_

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
run particulars including EGW approvar date (dd/inin/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1.		
-		
-		
shares (Note 1)		
2.		
Z		
-1		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
		-
T:((1D (O !' 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
	1	

Ot	her Movements in 1	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State current	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue At price : State curre	Class of shares issuable (Note 1)				
	Saire	Issue and allotment	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Total E. (C	eferenc	e share	es) es) ss)	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):		(1)	
					(2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
	otal increase / (decrease) in other classes of shares du	-				
(T	hese figures should be the same as the relevant figur	res under II above ("Moven	ients ir	ı Issue	d Share Capita	l").)

Remarks (if any):
1. The Company was listed on the Stock Exchange on 25 September, 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.
Submitted by: Brenda Ko
Title: Company Secretary
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.